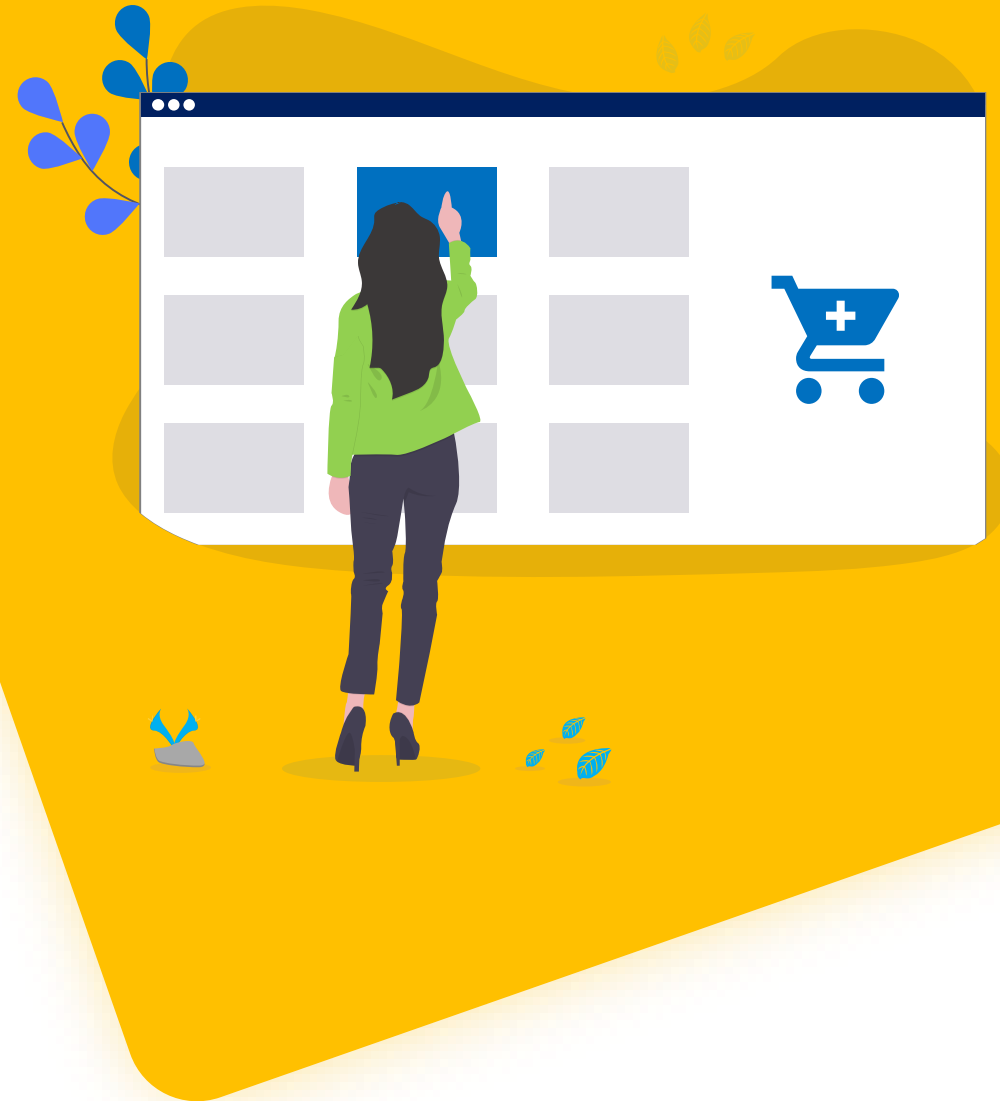




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# Sell More With Store 2.0

## Digitise Offline Stores





# Logistical reminders

All lines are muted

If you get dropped off due to internet connectivity, you can join back using the same link

Post your questions in the questions tab as and when you have one

You will be receiving the recording of the webinar and other supporting materials in about a week from now

# Agenda

## ONE

How the retail industry and consumers are evolving

## TWO

How store 2.0 will help sell to today's consumers

## THREE

Outcomes store digitisation can bring

# Speaker profiles



## Puneet Mishra

**Head of Supply Chain, RedTag**

Puneet currently heads the supply chain function for the retail group BMA International FZE. He leads end-to-end supply chain transformation for the fashion retail vertical for the group. He has rich diverse work experience in various retail and technology domains including e-commerce, omni-channel and logistics optimization. Prior to BMA, Puneet has worked with myntra.com – a leading online fashion retailer in India. Puneet is an engineering graduate from India Institute of Technology, Kanpur and earned his MBA from Indian Institute of Management, Lucknow.

# Speaker profiles



## Aneesh Reddy

**Co-Founder & CEO, Capillary Technologies**

Aneesh Reddy is the Co-founder & CEO of Capillary Technologies and he is responsible for vision, strategy and new products.

For his work with Capillary, Aneesh has been recognized as a "Forty under 40" leader by Fortune Magazine and The Economic Times. Aneesh holds a bachelor's degree from IIT Kharagpur where he co-founded the Entrepreneurship Cell. He is the youngest ever Distinguished Alumnus Awardee of IIT Kharagpur. He is also an active contributor to the start-up ecosystem.



# How the retail industry and consumers are evolving

**73%** consumers are omnichannel shoppers\*

\*Harvard Business Review

## Retail industry in the middle east and beyond

**40%** consumers in the  
middle east are more careful  
about their spending\*



In 2018, **7000** US retail  
stores were closed and only  
3000 new stores were  
opened\*\*

Between 2014-2021 global  
ecommerce would have  
grown **265%**\*\*\*

\*McKinsey

\*\*Forbes

\*\*\*Statista



# Evolving consumer behaviour

\*Marketing Week

\*\*SDL

\*\*\*Seigel+Gate



Consumers are looking for greater choice, convenience, personalization and they want it right here, right now

- Consumers use an average of 6 touchpoints\*
- **90%** of customers expect consistent interactions across channels\*\*
- **64%** consumers are willing to pay more for newer, simpler experiences\*\*\*



# Is offline commerce still relevant



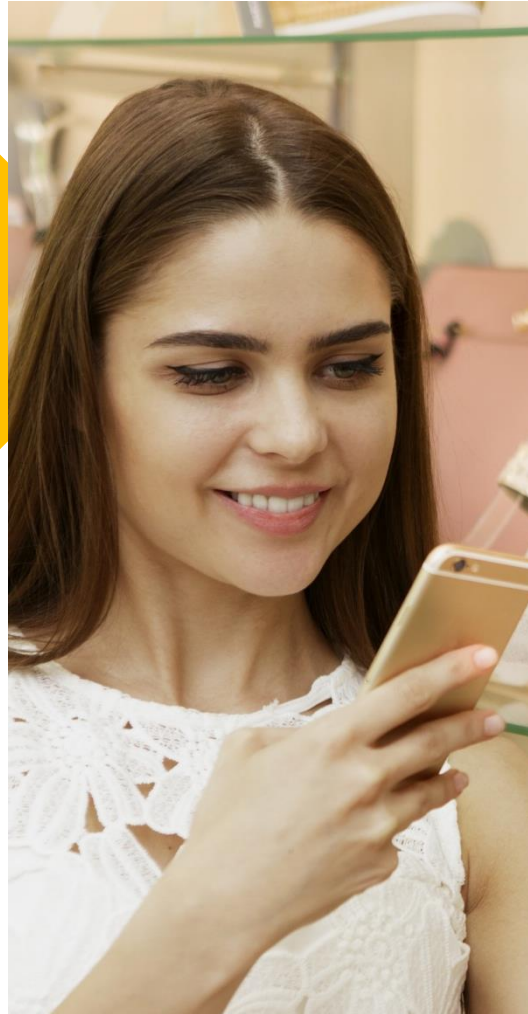
Consumers want to touch and feel products, before making a purchase

**29%** of consumers prefer to do their research in a physical store, but **52%** prefer to purchase in a physical store\*

- In-store consumers are demanding\*\*
  - **76%** value sales associates with a deep knowledge of in-store product ranges
  - **73%** liked the ability to check other stores or online stock quickly

\*PwC

\*\*PwC Middle East



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## Store 2.0 – Digitising Offline Stores

**55%** retailers will focus on bringing technology in-store in 2019

\*WBR Insights



Components that  
build the store of  
the future



Store Associate  
App/PoS based  
clienteling



IoT/Handhelds



Endless Aisles



VR & AR



In-Store Analytics

How does the  
store of the future  
look today

# Save the sale with Endless Aisles

**32%** consumers choose their favorite retailers because they have the items they want in stock\*



Retailers can't have a lot of inventory lying at stores. This results in **8-10%** loss of sale

Retailers can reclaim up to **30-40%** of this loss of sale due to stock-outs while providing consumers with the connected buying experience they demand\*\*

\*PwC

\*\*Capillary Technologies

# How Endless Aisles work

## Digital Consumer Touchpoints

### Empowered Customer

your customers buy exactly what they want by browsing your entire catalog at their fingertips

### Easy Shopping Experience

customers can choose from various payment & delivery modes

### Boost Sales

intelligent cross-sell & up-sell recommendations based on artificial intelligence



## Store Associate App

### Empowered Store Staff

Provide in-depth information on inventory availability across the system and enable them to book a sale using mobile devices

### Real-time Knowledge

Store staff is better equipped to suggest similar products or outfit suggestions based on artificial intelligence

### No additional marketing spend

Realize additional sales with no extra spend on marketing or expansion

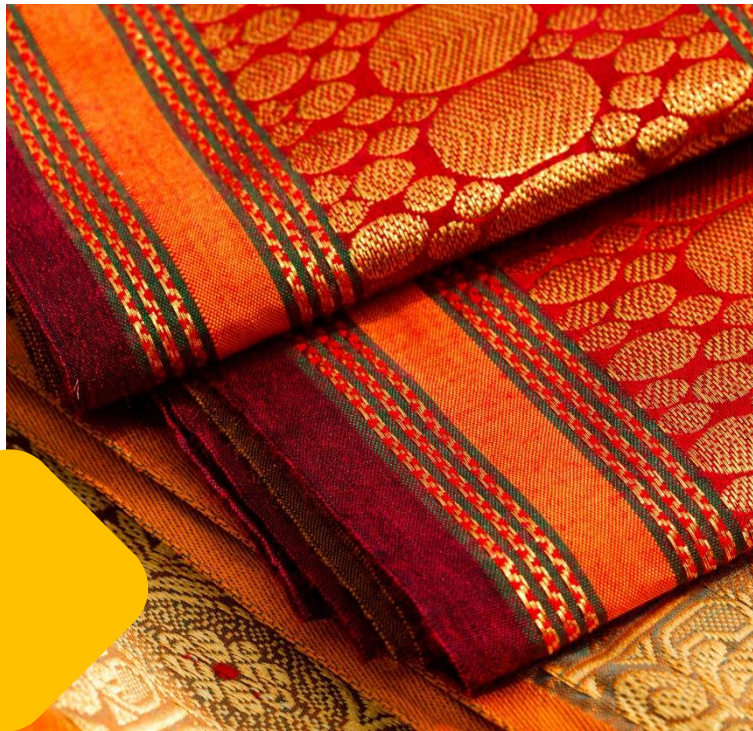


# RedTag's Success with Endless Aisles



# Other Success Stories

Ethnic fashion brand  
generates **3%** additional sales  
through Endless Aisle







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## Store 2.0 - Intelligent Stores

Companies exploiting advances in digital and analytics can see **5-10%** revenue growth\*

\*McKinsey

# Learnings from Ecommerce for offline stores

With the ecommerce revolution, retailers have realised they must collect & analyse a lot of data to keep delivering new and improved experiences



Instore AI can help collect data and understand consumer behavior in the offline world in a similar manner to what's possible online



Footfall and conversion data



Customer sentiment and feedback analysis



Demographics and fashion profiling



Repeat customer identification and personalized recommendations



Heatmap and dwell time analysis

## Using data to create better in-store experiences

Improve conversions with accurate store and visitor insights



Design better experiences and SKU assortments by understanding consumer demographics, behaviour and fashion

Personalise customer experience, by recognizing repeat customer walk - ins

# Inspiring Success Story

VF Brands improves in-store conversions by up to **15%** during certain 'power hours' with Instore AI





Q&A



# Thank You

Got more queries? Send them across to  
[hello@capillarytech.com](mailto:hello@capillarytech.com)

Know more about  
Endless Aisles [here](#) and Instore AI [here](#)